

Broker Name _____ Phone _____

Firm Name _____ Email _____

BORROWER INFORMATION

Borrowing Entity _____ ABN _____ GST Reg. Y N

Business Trading Name _____ Entity Type Sole trader Partnership Company Trust

Trustee (if trust) _____ Trustee ABN/ACN _____

Trading Address _____ Suburb _____ State _____ Postal Code _____

_____ Business Description _____

Monthly Turnover \$ _____ Total Monthly Financial Commitments (Borrowers Name) \$ _____ N° of Commitments _____

ATO Debt \$ _____ ATO Payment Plan Y N Monthly ATO Payment (if applicable) \$ _____

Monthly Rental or Mortgage payment for Business Premises \$ _____ Length Trading Years _____ Months _____

DIRECTOR 1/ GUARANTOR INFORMATION

1

First Name _____ Surname _____ DOB ____/____/____ License N° _____

Residential Address _____ Suburb _____ State _____ Postal Code _____

Ownership Status own rent/board monthly payment \$ _____ Outstanding Mortgage Balance (if applicable) \$ _____

Mobile Number _____ Email Address _____

PROPERTY ASSETS		LIABILITIES		
Full Address	Value	Amount Owed	Owner Occupied / Investment	Lender
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____

DIRECTOR 2 / GUARANTOR INFORMATION

2

First Name _____ Surname _____ DOB ____/____/____ License N° _____

Residential Address _____ Suburb _____ State _____ Postal Code _____

Ownership Status own rent/board monthly payment \$ _____ Outstanding Mortgage Balance \$ _____
(if applicable)

Mobile Number _____ Email Address _____

PROPERTY ASSETS/ IF DIFFERENT TO ABOVE		LIABILITIES		
Full Address	Value	Amount Owed	Owner Occupied / Investment	Lender
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____

LOAN INFO

Amount Required \$ _____ Purpose _____

ASSET INFO - EQUIPMENT FINANCE ONLY

New Dealer Used Dealer Used - Private Sale

Year _____ Make _____ Model _____

Description _____

Full Value of Equipment \$ _____ Supplier (if known) _____

Loan Term _____ Balloon _____ %